

**Lunada Bay Homeowners Association  
2009 Annual Membership Meeting**

May 17, 2009

# Agenda

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- **Welcome**
- **LBHOA Charter, 2008/09 in Review and 2009/10 Organizational Goals**
- **Election of 2009-2010 LBHOA Board**
  
- **2008/09 Treasurer's Report**
- **City Update**
- **City Project Initiatives**
- **Lunada Bay Parcel Tax Overview**
- **Awards**
- **Open Forum**

# LBHOA Charter and Goals - 2009/10

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## **Our Mission**

- Maintain and improve the quality of life in Palos Verdes Estates and to foster projects to achieve that goal
- Promote and encourage participation of residents in community activities and civic affairs
- Bring to the attention of elected officials city matters that are important to our residents and offer suggested resolutions

# LBHOA Charter and Goals - 2009/10

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**How can the LBHOA “improve lives”  
for Lunada Bay residents?**

- ***Promote “community”***
- ***Be an accessible community liaison***



# 2008/09 LBHOA in Review

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- ✓ **Community Events and Activities**

- ✓ **Organizational Redesign**

  - Re-evaluation of what role does LBHOA play in the local community today and what it can/should be?

  - **2008/09 Membership Survey**

  - **Enhanced Membership communications**

- ✓ **Community Support - Fountain Renovation**

# 2008/09 LBHOA in Review

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- ✓ **Community Events and Activities**
  - **Harvest Festival**
  - **Lunada Bay Rocks!**
  - **Movie Night**
  - **Santa's Visit**
  - **Summer Concerts – 2 concerts**



# 2008/09 LBHOA in Review

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## ✓ **Organizational Redesign**

Re-evaluation of what role does LBHOA play in the local community today and what it can/should be?

- **2008/09 Membership Survey**
- **Enhanced Membership communications**

**[www.lbhoa.com](http://www.lbhoa.com)**

# LBHOA Charter and Goals-2009/10

## **2009 Membership Survey:**

**Out of the 402 participants invited to take the survey, 90 responded.**

- ✓ **One out of every four residents who took the survey indicated a strong sense of community and a desire to be heard.**
- ✓ **Members wanted LBHOA to continue historical community based events such as the Summer Concerts in the Park.**
- ✓ **80% of the respondents would like to see LBHOA more involved in city affairs.**

# LBHOA Charter and Goals-2009/10

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## Community Support

### Lunada Bay Fountain Renovation Project



# LBHOA Charter and Goals-2009/10

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## Goals for 2009/10

### Enhanced LBHOA Communication Forums

- Open forum with city council
- Town Hall Meetings - discussion of issues at annual meeting
- Membership communications - increased electronic communication to include upgraded webpage
- Membership
  - Added the membership survey on to the website
  - Reducing paper and mailing costs as appropriate

# LBHOA Charter and Goals-2009/10

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## Goals for 2009/10

### Business strategy

- ▣ How can LBHOA help promote local businesses?
- ▣ How can the LBHOA incorporate Lunada Bay merchants more in to community events and activities?
- ▣ What feedback do our members have for the local merchants that will help maintain and grow their business?

# LBHOA Membership Support

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Membership is required in order to continue to implement all of the events and activities we provide:

- ❖ **Membership Dues**
- ❖ **Human Resources to Assist with the Oversight and Management of Projects**

# Election of 2009-2010 LBHOA Board

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## Officers

**President -Wendy Surfas-Lekavich**

**Co-Vice Presidents**

**Robert Gordon**

**Eric F. Glassy, MD**

**Secretary - Open Opportunity**

**Treasurer -Joy Katz**

**Membership -Robin DeBaal**

**Historian -Lynne LaFleur**

**Photographer- Wendy Bloomingdale**

## At-Large Members

**Priscilla Adler**

**Marcia Allen**

**Marlene Breene**

**Elena Meroth**



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# 2008/09 Treasurer's Report

**Karen von Breyman**

**2008/09 Treasurer, LBHOA**

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# City Update

**Ellen Perkins**

**Mayor, Palos Verdes Estates**

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# City Project Initiatives

**Joseph M. Hoefgen**

**City Manager, Palos Verdes Estates**

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# Lunada Bay Parcel Tax Overview

**Walker Williams**

**Superintendent, Palos Verdes Peninsula Unified School**

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# Awards

**Presentation of 2009 LBHOA Community Donation  
&  
Hometown Hero**

# 2009 LBHOA Community Donation

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The 2009 LBHOA Community Donation goes to:

**Lunada Bay Elementary School PTA**

**Donated for the continuation of Crossing Guard services during the 2009/10 school year.**



# Hometown Hero Award - 2009

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The Hometown Hero award for 2009 goes to:

**Dominic Mumolo**



# LBHOA Membership Support

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## Open Forum

**Comments and/or Questions?**